

For Immediate Release

**MERGER & ACQUISITION SERVICES RANKS #1
M&A DEAL ADVISER BY VOLUME FOR Q3 2012**

October 10, 2012 — SNL Financial, the premier provider of breaking news, financial data and expert analysis on Insurance & Financial Services has published their 3rd Quarter 2012 Insurance Financial Adviser Rankings and Merger & Acquisition Services, Inc. earned the #1 rank by deal volume. M&A was credited with 8 transactions through the first three quarters of 2012.

“Our ability to be at or near the top of SNL’s rankings year in and year out shows our dedication to serving the insurance sector,” said Jason C. Murgio, CEO of M&A. “We pride ourselves on advising our clients with their middle market transactions and the number of deals our firm is involved in reflect this continued commitment.”

Transactions which SNL credited to M&A include 3 buy-side assignments and 5 sell side assignments:

- *White Mountains Insurance Group's* acquisition of Citation Insurance Company & Physicians Insurance Company
- *Go Auto LLC's* acquisition of Citadel Insurance Company
- *Integrated Solutions Health Newtorks LLC's* acquisition of Tennessee Insurance Company
- *Allstate's* sale of Surety Life Insurance Company
- *AIG's* sale of American General Indemnity Company & American Property Insurance Company
- *EMPAC Managers LLC* sale to Physicians Insurance, a Mutual Company
- *SCRUBS Managers LLC* sale to Physicians Insurance, a Mutual Company
- *Lehman Re's* sale of Congress Life Insurance Company

* Names in blue indicate the party M&A advised



M & A League Tables
Top Financial Advisers in Insurance Underwriter
Entity Types: Whole
Deal Status: Pending, Completed
Target Geography: United States and Canada
Ranked by: Number of Deals
Announcement Date: 1/1/2012 - 9/30/2012
Including in-house adviser

Rank	Firm	Number Of Deals
1	Merger & Acquisition Services, Inc.	8
2	Goldman, Sachs & Co.	7
3	Greenhill & Co., Inc.	3
3	Barclays Capital Inc.	3
3	Sandler O'Neill & Partners, L.P.	3
3	Aon Benfield Securities, Inc.	3
3	Keefe, Bruyette & Woods, Inc.	3
8	Perella Weinberg Partners LP	2
8	Evercore Partners Inc.	2
8	Willis Capital Markets and Advisory Services	2
8	Wells Fargo Securities, LLC	2

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Atlanta & Hartford. Founded in 1999, the Firm and its affiliate provides investment banking and insurance consulting services, including; merger & acquisition advisory, capital raising, valuations, program placements / fronting, and reinsurance advisory. Merger & Acquisition Capital Services, Inc., is a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, please visit the company’s website at <http://www.maservices.com>.

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