

For Immediate Release

**Aflac Inc. has acquired
HealthMarkets Insurance Company**

March 15th, 2017 – Georgia based Aflac Incorporated has acquired HealthMarkets Insurance Company from HealthMarkets LLC., a Blackstone Group LP company.

On June 22, 2016 HealthMarkets, LLC entered into a stock purchase agreement (“SPA”) with Aflac Incorporated for the sale of all if its equity interest in HealthMarkets Insurance Company. The transaction was subject to customary closing conditions, including approvals by certain state insurance regulators. The transaction was approved by the Oklahoma Department of Insurance on December 14, 2016. The transaction was completed on January 3, 2017 with an effective date of January 1, 2017.

Merger & Acquisition Services Inc. served as advisor to Aflac Incorporated.



ABOUT MERGER & ACQUISITION SERVICES, Inc.

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