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For Immediate Release

COREY B. DAVIS NAMED HEAD OF MERGER & ACQUISITION CAPITAL SERVICES CORPORATE FINANCE PRACTICE

New York, New York— January 20, 2009 – Merger & Acquisition Capital Services Inc., is pleased to announce that Corey Davis has joined the firm's Investment Banking Group as Managing Director and Head of the Corporate Finance practice.

Mr. Davis comes to M&A from Banc of America Securities, where he served as Principal in the firm's Financial Institutions Group. His role at Banc of America Securities included advising clients within the insurance and reinsurance industry, where he completed over \$10 billion of capital raising assignments and merger & acquisition transactions valued at more than \$7 billion. Before joining Banc of America, Mr. Davis was a Vice President at Credit Suisse by way of its acquisition of Donaldson, Lufkin & Jenrette ("DLJ"). Mr. Davis joined DLJ as an investment banking Associate in the Financial Institutions Group at the time of the acquisition by Credit Suisse.

"We are committed to continue to build a true boutique investment bank whose core focus remains centered on the insurance sector," said Jason C. Murgio, Principal for Merger & Acquisition Services. "Building on Corey's skills and relationships in the insurance industry and working with our current team of advisors we expect to continue the strong foundation M&A has built over the last 20 years in business. We expect Corey to be an integral member of our advisory team and contribute to the growth of the firm."

After graduating from Georgetown University, Mr. Davis was an investment banking analyst at J.P. Morgan Securities covering depository institutions. He left JP Morgan to earn an M.B.A from the Harvard Business School.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Atlanta & Hartford. Founded in 1999, the Firm and its affiliate provides investment banking and insurance consulting services, including; merger & acquisition advisory, capital raising, valuations, program placements / fronting, and reinsurance advisory. Merger & Acquisition Capital Services, Inc., is a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, please visit the company's website at <http://www.maservices.com>.

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