



For Immediate Release

DONDALD A. EMEIGH JR. NAMED EXECUTIVE VICE PRESIDENT OF MERGER & ACQUISION SERVICES

New York, New York— February 2, 2009 – Merger & Acquisition Services Inc., is pleased to announce that Don Emeigh has joined the firm's Investment Banking Group as Executive Vice President and General Counsel.

Mr. Emeigh comes to M&A with over 25 years of experience in the insurance & reinsurance industry. As the former Executive Vice President, General Counsel & Secretary of White Mountains Reinsurance Group , he brings a unique knowledge and experience in domestic and international transactions involving hundreds of millions of dollars of equity and billions of dollars in assets. Prior to joining White Mountains, Mr. Emeigh held Senior Executive positions with leading U.S. and foreign carriers and served as a Director on numerous Board of Directors of nationally recognized insurance and reinsurance companies.

"The addition of Don Emeigh represents another step in the growth of our firm and our practice. He brings indepth experience in the purchase and sale of insurance and reinsurance companies, asset transactions, renewal rights agreements, start-up ventures, agency agreements, credit agreements and representing clients before state regulatory bodies; all of which will help our team of advisors when working with our clients," said Jason Murgio, Principal of M&A.

Mr. Emeigh is a graduate of Pennsylvania State University and Widener University School Law.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Atlanta & Hartford. Founded in 1999, the Firm and its affiliate provides investment banking and insurance consulting services, including; merger & acquisition advisory, capital raising, valuations, program placements / fronting, and reinsurance advisory. Merger & Acquisition Capital Services, Inc., is a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, please visit the company's website at http://www.maservices.com.

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