



Merger & Acquisition Services
serving the insurance industry

Investment Banking • Insurance Services

New York, NY • Atlanta, GA • Hartford, CT

M&A Services, Inc. would like you to be aware of the selected following properties which are currently on the market.

Property and Casualty Insurance Shell Companies

Project Ford: Widely licensed P&C company with admitted licenses in: AK, AL, AR, AZ, CO, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MD, ME, MI, MO, MS, MT, NC, ND, NE, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY

Project Taft: Regionally licensed P&C company with admitted licenses in: CO, DE, HI, ID, KS, KY, MA, MD, ME, MO, MT, NE, NH, NV, NY, OR, PA, RI, SC, TX, UT, VT, WA

Project Tucker: Single state P&C company licensed in California- includes workers compensation authority

Property and Casualty Insurance Operating Company

Project Hoover: Regional specialty commercial automobile company with approximately \$7mm of direct premium licensed in: DC, NJ, OK, PA

These properties are only a small sample of opportunities M&A Services is currently marketing. For more information on any of the opportunities listed above or other projects the firm is currently working on, please contact:

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Merger & Acquisition Services, Inc. provides specialist investment, advisory and financial services specifically to participants within the insurance industry. For over 10 years, Merger & Acquisition Services has been helping our clients achieve their strategic and financial goals. For additional details on our firm please visit <http://www.maservices.com/>

Life and Health Insurance Shell Companies

Project Jefferson: Widely licensed L&H company with admitted licenses in: AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY

Project Congress: Widely licensed L&H company with admitted licenses in: AK, AL, AR, AZ, CA, CO, DC, DE, FL, HI, IA, ID, IL, IN, KS, KY, LA, MD, MI, MN, MO, MS, MT, ND, NE, NM, NV, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY // Non-Domiciled RRG: NC

