

## For Immediate Release

### Merger & Acquisition Services', Inc. Program Group Completes 2 placements in Q1 2014.

**New York, New York., April 1, 2014** -- Merger & Acquisition Services', Inc ("M&A") Program Placement Group announced that is successfully completed two program deals in the first quarter of 2014.

M&A represented the Strickland General Agency located in Duluth Georgia. Strickland has more than 38 years of experience as a managing general agent underwriting both commercial P&C and transportation business. M&A worked with Strickland in moving a book of business to a new program partner, AXIS Specialty (A+ rated by AM Best). Under the terms of the Program Agreement, effective January 2014 AXIS began to serve as the underwriting carrier for Strickland for their book of heterogeneous general liability and garage liability.

Additionally, M&A worked with RMS Hospitality Group, a managing general agency providing hospitality insurance underwriting expertise located in Garden City New York. M&A assisted RMS in developing a new program partner relationship for their book of nightclub and hospitality business. Through M&A's efforts, Munich Re America (A+ rated by AM Best) will serve as RMS's underwriting partner on this national book of business effective April 1, 2014.

"M&A is proud to work with fine people at Strickland and RMS on these important program transactions," said Jason C. Murgio, CEO of Merger & Acquisition Services. "Our Program Group has done a great job of developing new business opportunities and working with our existing clients in servicing their needs outside of traditional buy or sell side M&A assignments. We continue to believe providing a full range of services for insurance businesses is what stands us apart from our competitors."

M&A's Program Group is led by Managing Director Frank See and Director Paul Surdel. "For managing general agencies of all kinds, M&A is now an excellent organization to turn to for assistance on their requisite insurance program placements," added Mr. See.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Connecticut, Georgia & Cayman Islands. Founded in 1999, the Firm and its affiliates provides investment banking and insurance consulting services globally, including; merger & acquisition advisory, capital raising, valuations, program placement/fronting, and reinsurance advisory.

To learn more about Merger & Acquisition Services, visit <http://www.maservices.com>.

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#### Strickland General Agency

Completed a Program  
Agreement with



Represented the Strickland General Agency

April 2014

#### RMS HOSPITALITY GROUP

Completed a Program  
Agreement with



Assisted RMS Hospitality Group

April 2014