

## For Immediate Release

### **M&A ASSISTS NORMAN SPENCER AGENCY, INC IN THE ACQUISITION OF PERSONAL LINES MARINE AGENCY**

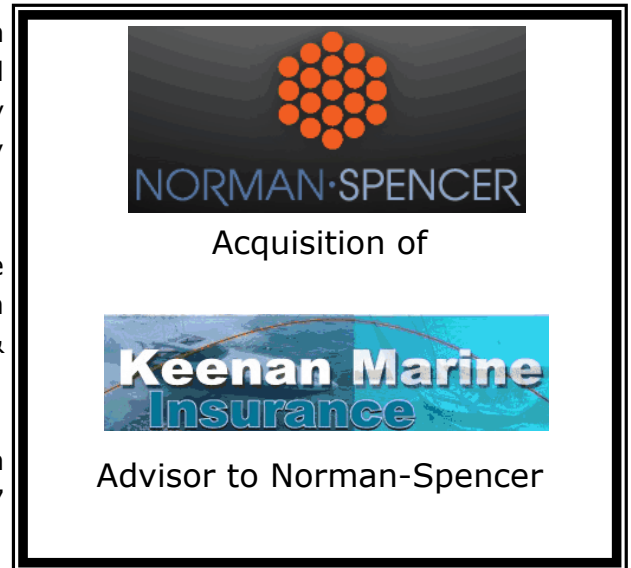
New York, New York— August 15, 2012 – Merger & Acquisition Services Inc. (M&A), a leading insurance intermediary and boutique investment bank, announced that it successfully completed the sale of Keenan Marine Insurance was acquired by Norman Spencer Agency, Inc.

“It is my pleasure to announce the successful conclusion of the acquisition of Keenan Marine Insurance by our client Norman Spencer”, said Christopher Hughes, Director of Merger & Acquisition Services, Inc.

Keenan Marine Insurance is a retail agency specializing in personal lines marine insurance. Keenan Marine licensed in 27 states throughout the U.S.

Norman Spencer Agency Inc. is a leading provider of property and casualty insurance services and is known for our expertise in Program Administration with nationally recognized carriers. . —We are very happy to acquire Keenan Marine to expand our distribution of our Aqua-Pac product. John Keenan’s direct marketing experience will help Norman-Spencer as we further expand Aqua-Pac nation wide. said Paul Norman, CEO, of Norman-Spencer.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Atlanta & Hartford. Founded in 1999, the Firm and its affiliate provides investment banking and insurance consulting services, including; merger & acquisition advisory, capital raising, valuations, program placements / fronting, and reinsurance advisory. Merger & Acquisition Capital Services, Inc., is a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, please visit the company’s website at <http://www.maservices.com>.



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**New York Office**

336 East 53rd Street  
4th Floor  
New York, NY 10022

Tel: 212.750.0630  
Fax: 917.591.8998

**Atlanta Office**

3525 Piedmont Road  
Suite 300  
Atlanta, GA 30305

Tel: 770.417.1141  
Fax: 404.521-4781

**Hartford Office**

300 East River Drive  
Suite 100  
East Hartford, CT 06108

Tel: 860.819.6420  
Fax: 860.760.6838

info@maservices.com  
<http://www.maservices.com>