

## For Immediate Release

### Merger & Acquisition Services, Inc Announces 6 Closed Transactions in 60 Days

New York, New York., Feb 12, 2014 -- Merger & Acquisition Services, Inc (in conjunction with it's affiliate companies) has announced the firm has completed 6 insurance industry transactions over the past 60 days.

"2013 proved to be a very busy year for our firm," stated M&A CEO, Jason C. Murgio. "Many of our projects came to a conclusion simultaneously creating a busy year end and fast start to 2014. The diversification in deal types ranging from insurance companies to MGA's and wholesalers showed our teams breadth of experience in the insurance sector."

M&A served as the sole sell side advisor on to American Collectors, (a national MGA specializing in antique auto's and collectibles), and DataRisk LLC (a specialized brokerage & risk management consulting firm). On the underwriting side, M&A acted as the buy side sole advisor to both Sompo Japan America and Cottage Advisors, LLC in their acquisition of property & casualty carriers as well assisting First Rehab Life in the acquisition of JMIC Life Insurance.

In addition to the announced transactions, M&A hosted its first Turning Point seminar, a series of conferences nationwide for insurance agency owners looking to grow shareholder value through long term strategic planning. "We where pleased to have approximately 40 participants in our first Turning Point Seminar which occurred in Fort Lauderdale FL on January 24th," said M&A Managing Director of Marketing, Donald Iacovazzi. "M&A is excited about bringing the Turning Point Conference to additional locations throughout the US in 2014."

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Connecticut, Georgia & Cayman Islands. Founded in 1999, the Firm and its affiliates provides investment banking and insurance consulting services globally, including; merger & acquisition advisory, capital raising, valuations, program placement/fronting, and reinsurance advisory. Merger & Acquisition Capital Services, LLC., is an affiliate of Merger & Acquisition Services, Inc., a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, visit <http://www.maservices.com>.

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has acquired



**American Collectors Insurance**




Served as the sole sell side advisor on to  
American Collectors  
January 2014



has acquired

**Northwestern Pacific  
Indemnity Company**  
from



**M&A**  
acted as the buy side sole advisor to  
Cottage Advisors, LLC  
February 2014



has acquired

**Bracken Hill  
Insurance Company**  
from



**M&A**  
acted as the buy side sole advisor to  
Sompo Japan America  
February 2014



has acquired

JMIC Life Insurance Company



**M&A**  
Assisted First Rehab Life  
February 2014



has sold

Citation Insurance Company  
to



**M&A**  
Represented White Mountains Solutions  
February 2014



has acquired

**DATARISK**  
business & personal risk specialists



served as the sole sell side advisor on to  
DataRisk LLC  
February 2014