

For Immediate Release

Mirage Interests to sell Ranchers & Farmers Insurance, affiliates

New York, New York — September 9th 2014 - Anchor Insurance Holdings is purchasing Beaumont, Texas based Southeast Surplus Underwriters General Agency, Spindletop Premium Finance, and Ranchers and Farmers Insurance Co. from Mirage Interest Inc.

Day to day operations of the companies in their Beaumont location will remain the same. The sale is expected to close before the end of the year.

Anchor Insurance was recently founded by a team of experienced insurance professionals. Its executive team includes President Mitch Sattler and Chief Financial Officer Jennifer Pintacuda.

Pintacuda, stated that with the capital infusion provided by Anchor, “we will double the insurance company surplus, allowing us to grow and deliver on the plans we have made. This extra capital will also provide us with significant reinsurance buying power we need to protect the company and meet our claims obligations while we expand and add capacity.”

Merger & Acquisition Services served as the financial advisor to Mirage.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Connecticut, Georgia & Cayman Islands. Founded in 1999, the Firm and its affiliates provides investment banking and insurance consulting services globally, including; merger & acquisition advisory, capital raising, valuations, program placement/fronting, and reinsurance advisory.

To learn more about Merger & Acquisition Services, visit <http://www.maservices.com>.

New York Office

320 East 53rd Street
Suite 100
New York, NY 10022
Tel: (212) 750-0630
Fax: (917) 591-8998

Connecticut Office

1 Water Street
2nd Floor
Mystic, CT 06355
Tel: (860) 367-8720
Fax: (860) 760-6838

Georgia Office

3525 Piedmont Road
7 Piedmont Center, Suite 300
Atlanta, GA 30305
Tel: (770) 417-1119
Fax: (404) 521-4781

Cayman Islands Office

P.O. Box 1564
Grand Cayman
KY1-1100 Cayman Islands
Tel: (345) 749-7510
Fax: (800) 860-2292

Email: info@maservices.com

Website: <http://www.maservices.com>



Anchor Insurance Holdings
is purchasing



SOUTHEAST SURPLUS
UNDERWRITERS GENERAL AGENCY, INC.

Ranchers and Farmers Insurance Co.



SPINDLETOP
Premium Finance

from
Mirage Interest Inc.



financial advisor to Mirage

September 2014