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For Immediate Release

**TRAFALGAR MARINE INSURANCE SERVICES, INC
 SOLD TO ARROWHEAD GENERAL INSURANCE AGENCY, INC.**

New York, New York— May 17, 2011 – Merger & Acquisition Services Inc. (M&A), a leading insurance intermediary and boutique investment bank, announced today that it successfully completed the sale of Trafalgar Marine Insurance Services, Inc. Trafalgar Marine Insurance Services was acquired by Arrowhead General Insurance Agency, Inc.

"I am very pleased to announce the successful conclusion of the sale of Trafalgar Marine Insurance," said Christopher Hughes, Director, M&A. "This has been a very rewarding experience for both our client and Arrowhead." Cary Breese, President of Trafalgar, said, "I am very pleased to be leaving Trafalgar and its employees in the extremely capable hands of Arrowhead and its very impressive team. I am sure this will be a hugely successful venture for Arrowhead and Trafalgar!"

Trafalgar Marine Insurance is a specialty provider of Marine and high net worth personal lines insurance products to retail agents, operating in 48 states throughout the U.S.

Arrowhead General Insurance Agency is a national insurance program manager based in San Diego, CA. "We are thrilled to be Trafalgar's new partner and look forward to maintaining the legacy that Cary has built in the firm. We staunchly believe that the combination of our two firms will make Trafalgar an even more meaningful franchise," said Mac Armstrong, CFO, Arrowhead.

Merger & Acquisition Services, Inc. is a specialist advisory and financial services Firm to the insurance and reinsurance industry, with offices in New York, Atlanta & Hartford. Founded in 1999, the Firm and its affiliate provides investment banking and insurance consulting services, including; merger & acquisition advisory, capital raising, valuations, program placements / fronting, and reinsurance advisory. Merger & Acquisition Capital Services, Inc., is a registered broker-dealer and member FINRA / SIPC. To learn more about Merger & Acquisition Services, please visit the company's website at <http://www.maservices.com>.

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New York Office

336 East 53rd Street
 4th Floor
 New York, NY 10022

Tel: 212.750.0630
 Fax: 917.591.8998

Atlanta Office

3525 Piedmont Road
 7 Piedmont Center, Suite 300
 Atlanta, GA 30305

Tel: 770.417.1119
 Fax: 404.521-4781

Hartford Office

109 Pitkin Street
 East Hartford, CT 06108

Tel: 860.367-8720
 Fax: 860.760.6838

info@maservices.com
<http://www.maservices.com>